

Gifts of Stock Instructions and Form

Thank you for your interest in making a gift of stock to Lowcountry Land Trust. We are very grateful for your generosity and support.



LOWCOUNTRY
LAND TRUST

Methods for donating stock:

1. Preferred method: If the stock is held in a brokerage account, it may be transferred to the Lowcountry Land Trust account. Refer to the instructions and form at the bottom of this page.
2. If you hold a paper stock certificate in your name, contact Debbie Sink at Wells Fargo for instructions.
3. If the stock is already registered in the name of Lowcountry Land Trust, the certificate should be sent to Debbie Sink at the address below. We will provide the Stock Power Form and Trustee Resolution to allow the trade of the stock.

You will receive a confirmation and receipt from the Land Trust. Thank you once again for your donation.

Contacts:

Denise Robitaille
Wells Fargo Private Bank
177 Meeting Street D3601-040
Charleston, SC 29401
(843) 724-4001
Denise.Robitaille@wellsfargo.com

Lowcountry Land Trust
(843) 577-6510
Ellen Blake (ext. 682)
Winky Zeberlein (ext. 670)
Taxpayer ID: 57-0809313

WELLS FARGO ASSET TRANSFER PROCEDURE (IN-KIND GIFTS OF STOCK HELD IN BOOK ENTRY AT DTC)

To ensure proper delivery, *please contact Denise at Wells Fargo Nonprofit & Philanthropic Services with the information prior to submitting through DTC.*

Account Name: Lowcountry Land Trust Account #: 2025897546 DTC #: 2027

Donor Name: _____

Delivering Firm Name: _____

Delivering From Account #: _____

CUSIP #: _____ EXACT # of shares: _____

Special Instructions: _____

