

## Gifts of Stock Instructions and Form

*Thank you for your interest in making a gift of stock to Lowcountry Land Trust. We are very grateful for your generosity and support.*



LOWCOUNTRY  
**LAND TRUST**

### Methods for donating stock:

1. Preferred method: If the stock is held in a brokerage account, it may be transferred to the Lowcountry Land Trust account. Refer to the instructions and form at the bottom of this page.
2. If you hold a paper stock certificate in your name, contact Debra Romano at Wells Fargo for instructions.
3. If the stock is already registered in the name of Lowcountry Land Trust, the certificate should be sent to Debra Romano at the address below. We will provide the Stock Power Form and Trustee Resolution to allow the trade of the stock.

You will receive a confirmation and receipt from the Land Trust. Thank you once again for your donation.

### Contacts:

Debra Romano  
Wells Fargo Private Bank  
177 Meeting Street D3601-040  
Charleston, SC 29401  
(843) 724-4001  
debra.romano@wellsfargo.com

Lowcountry Land Trust  
(843) 577-6510  
Ellen Blake (ext. 682)  
Winky Zeberlein (ext. 670)  
Taxpayer ID: 57-0809313

### WELLS FARGO ASSET TRANSFER PROCEDURE (IN-KIND GIFTS OF STOCK HELD IN BOOK ENTRY AT DTC)

To ensure proper delivery, *please contact Debra at Wells Fargo Nonprofit & Philanthropic Services with the information prior to submitting through DTC.*

Account Name: Lowcountry Land Trust Account #: 2025897546 DTC #: 2027

Donor Name: \_\_\_\_\_

Delivering Firm Name: \_\_\_\_\_

Delivering From Account #: \_\_\_\_\_

CUSIP #: \_\_\_\_\_ EXACT # of shares: \_\_\_\_\_

Special Instructions: \_\_\_\_\_

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