



## Declaration of Future Intent

This form is designed to assist in providing the specific language and the estimated value of a provision in your estate plans or other deferred gift to the Lowcountry Land Trust. By supplying the details of the provisions of your gift contained in your will, trust, life insurance policy, or retirement account beneficiary designation, you help to ensure that your gift is administered according to your wishes. Any information you provide about your estate plans will be retained in the Lowcountry Land Trust's confidential files.

### **Gift Type:**

Will or Trust Bequest    Retirement Account    Life Insurance    Other\_\_\_\_\_

*Please include a copy of the pertinent page(s) from the document that establishes your gift.*

### **Gift Value:**

The current estimated value of my gift is approximately \$\_\_\_\_\_, which represents

a specific dollar amount or    \_\_\_\_% of my estate.

This estimate helps Lowcountry Land Trust make long-term plans regarding the designated fund or program you wish to support as well as apply this amount to its fundraising goals. **Providing an estimated amount in no way obligates you.**

### **Gift Designation:**

Lowcountry Land Trust applies all realized legacy gifts to current strategic plan priorities. Please provide additional documentation if you would like to restrict your gift in any other way, pending approval by the Board of Trustees.

### **Recognition:**

This documentation will entitle you to recognition through Lowcountry Land Trust's Legacy Society, and your name will be listed with other friends and supporters who have established legacy gifts to Lowcountry Land Trust. Monetary values are never published without express donor permission, and only for non-revocable commitments.

### **Please indicate below how you would like to be listed:**

Yes, you may list my name. I would like for my/ our name(s) to appear in print as:

\_\_\_\_\_

No, I do not want my name publicly listed as a member of the Lowcountry Land Trust Legacy Society.

Your signature verifies that the provided information is accurate as of the date signed. Lowcountry Land Trust recognizes that values of deferred gifts as well as the provisions themselves may change over time, and is therefore non-binding.

Signature: \_\_\_\_\_ Date signed: \_\_\_\_\_

Printed name: \_\_\_\_\_ Date of birth: \_\_\_\_\_

Signature: \_\_\_\_\_ Date signed: \_\_\_\_\_

Printed name: \_\_\_\_\_ Date of birth: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

Best Phone: \_\_\_\_\_ E-mail: \_\_\_\_\_